



Global Financing Solutions

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Financing Capabilities Overview

TD Securities 'TD' benefits from the strength and stability of TD Bank Group's substantial balance sheet, enabling the delivery of sophisticated, scalable financing solutions across market cycles.

TD maintains robust capital and liquidity management and has been recognized by Global Finance as one of the World's 50 Safest Banks for the past 15 years, as well as a Top 10 bank in North America.

This balance-sheet strength underpins TD's ability to act as a reliable and long-term liquidity partner for clients globally supported by TD's presence in key international financial centres.

TDS offers a full suite of integrated corporate and investment banking, capital markets, treasury and transactional products & services.

Repo

- Ability to deploy TD Bank Group's balance sheet to support a broad range of secured financing solutions.
- Particular axes in USTs, CANs, Gilts, SSA, and investment-grade corporate paper, across tenors from open to 1 year.
- Offered via both bilateral and triparty repo agreements, TD can provide stable balances over month-ends, quarter-ends, and year-ends.
- Flexible tenors from overnight to 1 year across USD, GBP, EUR, CAD, and AUD.
- Committed Repo Facilities provide counterparties with an alternative, diversified, and guaranteed source of liquidity.
- Ability to structure bespoke repo and financing solutions tailored to counterparty requirements.

Prime

- Geographic counterparty diversification through an A+ rated banking platform.
- October 31 financial year-end, enabling differentiated liquidity partnership opportunities.
- Capital introduction offering with access to differentiated Canadian allocator relationships.
- Synthetic prime capabilities, including custom baskets and portfolio swaps.
- Securities lending excellence and bespoke financing solutions.
- Global clearing and financing capabilities supported by TD's integrated platform.

Delta 1

- Deep expertise in bespoke equity financing, balance-sheet optimization, and liquidity management.
- Strong investment-grade credit profile and proven willingness to deploy balance sheet to execute large, complex transactions.
- Capability to deliver synthetic long and short exposure across a broad universe of global assets, including single stocks, ETFs, mutual funds, custom baskets, indices, and QIS.
- Truly global platform, offering seamless 24 hour coverage through dedicated derivatives desks in North America, Europe, and Asia.

Institutional Client Solutions

- A dedicated solutions structuring team working in close partnership with Repo, Prime, and Delta 1 to offer bespoke liquidity, financing and optimization.

¹ TD Bank Group is the 6th largest bank by total assets, 6th largest bank by total deposits, and the 6th largest bank by market capitalization against North American Peers. Canadian Peers defined as Royal Bank of Canada, Bank of Montreal, The Bank of Nova Scotia and Canadian Imperial Bank of Commerce. U.S. Peers defined as Citigroup Inc., Bank of America Corporation, JPMorgan Chase & Co., Wells Fargo & Company and U.S. Bancorp.

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