



ISLA Americas  
Annual Securities Finance Conference

NAPLES, FLORIDA | 14 – 17 OCTOBER 2024



# ISLA Americas Annual Securities Finance Conference

October 14-17, 2024

## **Participant List**

September 27, 2024



# ISLA Americas Annual Securities Finance Conference

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First Name	Last Name	Company Name
Peter	Abric	RBC Capital Markets
Joe	Ackiewicz	Bank of America Merrill Lynch
Henry	Adams	Treasuryspring
Michael	Airey	Broadridge
Justin	Aldridge	Fidelity Investments
Damon	Allen	NatWest Markets
Nancy	Allen	DataLend
Nancy	Allen	EquiLend
Vincent	Ameduri	J.P. Morgan
Rachel	Andreassian	Provable Markets
John	Andretta	Mizuho Securities
Carmen	Arguedas	Morgan Stanley
Ryan	Arsenault	esec lending
Yuji	Asakuma	Sumitomo Mitsui Banking Corporation
Fred	Asiamah-Koranteng	Bank of Ghana
Reisa	Asimovic	Sharegain
Simon	Askew	BlackRock
Carl	Attie	National Bank Financial Inc.
Ugur	Ayvaz	ION
Walker	Azzaro	Samuel A Ramirez & Co
Eric	Badger	BNY
Harpreet	Bains	J.P. Morgan
Brian	Bair	ABN AMRO Clearing
Gregory	Bander	UBS
Bruce	Bardon	Industrial Alliance Investment Management
David	Barker	RBC Capital Markets
Ryan	Barrett	Northern Trust
Anthony	Barros	M1 Finance
James	Bartle	J.P. Morgan
Eugen	Basha	Bank of America Merrill Lynch
Matthew	Battaini	Helix Financial Systems
Jason	Battle	Cantor Fitzgerald/Espeed
Michael	Baudo	Strategic Direction
Tyrus	Beaucher	Fidelity Investments
David	Becker	Charles Schwab & Co Inc



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First Name	Last Name	Company Name
Brock	Bell	Virginia Retirement System
John	Bentley	Treasuryspring
Linda	Benzi	FNZ
Eric	Bergersen	Barclays
Bradley	Bernstein	Ameriprise Financial
Paul	Bertrand	JB Drax Honore
Elizabeth	Bestoso	Vanguard
Lindsey	Beun	Tradeweb
Divyesh	Bhakta	FinOptSys
Benjamin	Biscarrat	Nearwater Capital
Jared	Black	Vanguard
Daniel	Blum	Janney Montgomery Scott
Daniel	Boate	J.P. Morgan
Christian	Bodner	Goldman Sachs
Andre	Bogle	J.P. Morgan
Robert	Boraczek	J.P. Morgan
Todd	Bosworth	Fidelity Agency Lending
Fouzia	Boufayssi	Societe Generale
Jamie	Boulton	CME Group
Nora	Bowman	eSecLending
Kevin	Brady	Morgan Stanley
Eric	Brandt	Helix Financial Systems
Joshua	Breeman	HSBC
Stephen	Brennan	BNY
Gregg	Bromberg	Morgan Stanley
Michael	Brooks	eSecLending
Doug	Brown	Fidelity Investments
Patrick	Brown	Societe Generale
Matthew	Brunette	Norges Bank
Anthony	Brunetti	Societe Generale
Ina	Budh-Raja	BNY
Christian	Bullaro	Helix Financial Systems
Kevin	Burke OBE	JB Drax Honore
Pedro	Bustamante	B3
Michael	Byrne	RBC Capital Markets



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First Name	Last Name	Company Name
Brian	Cahalan	BMO Capital Markets
Dennis	Cahill	BNY
Lana	Calton	Hilltop Securities Inc
Courtney	Campbell	Wells Fargo
Jason	Campbell	AGNC
Jeff	Campbell	Canaccord Genuity
Michael	Cardieri	J.P. Morgan
Alex	Carfagna	J.P. Morgan
Sean	Carr	Vanguard
Brian	Carroll	FIS
Christel	Carroll	Goldman Sachs
Sara	Carter	CME Group
Luis	Carvajal	S&P Global
Anthony	Caserta	FinOptSys
Marissa	Castellano	Mirae Asset Securities
Robert	Cavallo	DTCC
Ben	Challice	Pirum
Jorge	Chancay	Citi
Charu	Chandrasekhar	Debevoise & Plimpton LLP
Emily	Chen	Morgan Stanley
Paul	Chiappetta	Broadridge
Ryan	Child	Citi
Philip	Chiritescu	CME Group
Robert	Chiuch	Curvature Securities LLC
Adeline	Chung	Wealthsimple Investments Inc.
Anthony	Cinquemani	Swiss Re
Michael	Cloherty	UBS
Matthew	Cohen	Provable Markets
Olivier	Cohen	Societe Generale
Kimberly	Collins	ISLA Americas
Matthew	Collins	Morgan Stanley
Amanda	Colon	RBC Capital Markets
Bobby	Colon	Trading Apps
Michael	Colonna	Wells Fargo
Doug	Connor	U.S. Bank



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First Name	Last Name	Company Name
Michael	Connors	Bank of America Securities
Nick	Conroy	Scotiabank
Michael	Consolazio	Mizuho Securities
Jim	Coppola	MUFG Bank Ltd
Karyn	Corridan	State Street
Saverio	Costa	Natixis
Alessandro	Cozzani	Bank of America Merrill Lynch
Joanne	Crisafi	Tradeweb
Daniel	Croutier	Euro Brokers
Darren	Crowther	Broadridge
Thomas	Cullum	Bloomberg
Donato	Cuttone	Drivewealth
Defolie	Cyrille	Garda Capital Partners
Megan	Czasonis	State Street
Michael	Damante	National Bank of Canada Financial Inc.
Monica	Damas-Shaw	S&P Global
Brynn	D'Avanzo	Debevoise & Plimpton LLP
Brett	Davis	BlackRock
James	Day	GLMX
Ciaran	Dayal	Scotiabank
Clarisse	D'Costa Ulicki	TD Securities
Simon	Deal	ION
Amanda	Deckelman	Bank of America Securities
Nickolas	Delikaris	State Street
Alaine	Deluca	J.P. Morgan
David	Demarco	Phillip Capital
Erica	Dembowski	Goldman Sachs
Nerin	Demir	SIX Repo
Anthony	Demonte	Cantor Fitzgerald
Michael	Desantis	Standard Chartered Bank
Harsh	Devpura	OCC
Michael	DiCesare	J.P. Morgan
Rostislav	Dimitrakiev	Symmetry Investments
Mike	Domenico	Samuel A Ramirez & Co
Ed	Donald	Standard Chartered Bank



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First Name	Last Name	Company Name
Brianna	Donaldson	Brown Brothers Harriman
Matt	Doran	Trading Apps
Dan	Dougherty	EquiLend
Mack	Dowdall	Marex Capital Markets
Mike	Doyle	EquiLend
Mike	Doyle	Orbisa
Patrick	Doyle	Orchid Island Capital Inc.
Sean	Doyle	U.S. Bank
David	Duan	CPP Investment Board
Kathleen	Duggan	Morgan Stanley
Amy	Dunn	J.P. Morgan
Terence	Dunn	Prudential
Cezan	Duong	BNY
Michael	Dwyer	Scotiabank
Andrew	Dyson	ISLA
Brendan	Eccles	Scotiabank
Elie	Elkhal	TMX
Michael	Ellsworth	CF Secured
Steven	Engel	Marex Capital Markets
Jay	Epstein	GLMX
Michael	Evan	BNY
Steve	Everett	TMX
Michael	Eyre	Vanguard
Frank	Falanga	J.P. Morgan
John	Falcone	Garda Capital Partners
Daniel	Farr	Interactive Brokers
Sean	Farrell	Hidden Road Partners
Kevin	Faulkner	Mirae Asset Securities
Mark	Faulkner	Credit Benchmark
James	Fazio	Vanguard
Tom	Feda	Capitolis
Jed	Fenchel	Coinbase Inc
Ranada	Ferguson	Brown Brothers Harriman
Daniel	Fishman	Circle Internet Financial Inc
David	Fitzpatrick	National Bank of Canada Financial Inc.



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First Name	Last Name	Company Name
Jocelyn	Flaherty	DTCC
Dylan	Flanagan	Questrade
Erika	Fleming	Charles Schwab & Co Inc
Bogdan	Fleschiu	J.P. Morgan
Colleen	Flynn	Tradeweb
Brian	Foley	Provable Markets
Michael	Fonseca	Alpaca Securities
Vladimir	Fookson	FIS
John	Fox	BNP Paribas
Mark	Frankenberg	FINRA
Ashley	Freitas	CISA
Robert	Frost	Pirum
Andrew	Fry	Robinhood Markets Inc
Bradley	Fryer	J.P. Morgan
Michael	Fu	Clear Street
Lisa	Fusco	Hilltop Securities Inc
Josh	Galper	Finadium
Robert	Garison	Citi
Fran	Garritt	ISLA Americas
Andrew	Geggus	BNP Paribas
Matt	Gehrig	esecLending
Christian	Geiger	SIX Repo
Anthony	Gelato	Mirae Asset Securities
Molly	Genest	Fidelity Investments
Joseph	Gentile	Clear Street
Michael	Giangregorio	J.P. Morgan
Colin	Gifkins	Provable Markets
Salvador	Giglio	GLMX
Bill	Gilchriest	Drexel Hamilton
Joseph	Gillingwater	Northern Trust
Brooke	Gillman	eSecLending
Charlotte	Gimson	Wealthsimple Investments Inc.
Zachary	Ginn	Tradeweb
Dawn	Giuffra	Clear Street
Ryan	Godfrey	Fidelity Investments



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First Name	Last Name	Company Name
Liz	Goldenberg	Bloomberg
Rebecca	Goldenberg	J.P. Morgan
Zachary	Goldman	Citi
William	Gonser	RBC Capital Markets
Philip	Gow	Industrial Alliance Investment Management
Sam	Grant	Capitolis
Brian	Griffin	Velocity Clearing
William	Griffin	BNY   Pershing
Alistair	Griffiths	ISLA
Kevin	Growney	SMBC Nikko
Patrick	Grumieaux	CME Group
Vishv	Gupta	Transcend
Milad	Haddad	Societe Generale
Keren	Halperin	Sharegain
Liam	Hardy	Macquarie
Matthew	Harrison	Trading Apps
Thomas	Harrop	Galaxy
Glenn	Havlicek	GLMX
Anthony	Hayden	Macquarie
Adriana	Henao	Nuamx
Nancy	Henderson	Capitolis
Eileen	Herlihy	J.P. Morgan
Lara	Hernandez	Mirae Asset Securities
Meghan	Herrmann	RBC Capital Markets
Leslie	Hillsamer	Scotiabank
Anita	Hill-Sands	Intuition Financial Placement LLC
Nancy	Hinkforth	Northwestern Mutual
Victor	Hirsch	TD Securities
Ron	Hochman	TMX
Richard	Hochreutiner	Swiss Re
Edward	Hochstadter	Wematch
Todd	Hodgin	Transcend
Samantha	Hodgson	CME Group
Hanna	Holland	ION
Sarah	Holmes	Brown Brothers Harriman





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Erin	Hopkins	Bank of America Merrill Lynch
Glenn	Horner	State Street
Patricia	Hostin	State Street
Jim	Hraska	DTCC
Robert	Instone	RBC Capital Markets
Steve	Ito	Marketaxess
Christopher	Jaynes	eSecLending
Raj	Jhangiani	ABN AMRO Clearing
Matthew	Johnson	State Street
Thomas	Joseph	Tristate Capital Bank
Colleen	Judge	Matrix Applications
Thomas	Kaczan	Tradeup Securities Inc.
Bimal	Kadikar	Transcend
Mike	Kaicher	Morgan Stanley
Mitsushiro	Kaminishizono	Sumitomo Mitsui Trust Bank
Eben	Kaplan	Crowdstrike
Igor	Kaplun	S&P Global
Laura	Katona	Interactive Brokers
Stephanie	Kay	U.S. Bank
Michael	Kelleher	J.P. Morgan
William	Kelly	HQLA-X
Trenton	Killen	OCC
Trenton	Killen	OCC
Roanna	Kim	RBC Capital Markets
Noel	Kimmel	Hidden Road Partners
Craig	Kinart	TMX
Ray	King	Citi
Steven	Kinnally	FenicsRepo
Sophia	Kleshchuk	Wematch
Oberon	Knapp	OCC
Bradley	Koehler	Euroclear Bank
Bill	Kolar	Tradeweb
Arthur	Kolodziejczyk	RBC Investor & Treasury Services
Fabian	Kunz	Raiffeisen Switzerland
Jonathan	Lacey	Northern Trust



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Steve	Lafferty	Securities Finance Times
James	Lailey	EquiLend
Brian	Lamb	EquiLend
Mariska	Lambrechts	Barclays
Erin	Lamont	TD Securities
Pablo	Lara	Citi
Paul	Larkin	CIBC Capital Markets
Justin	Lawson	Securities Finance Times
Jeffrey	Layne	TD Securities
Andrew	Lazar	Buckler Securities
Alexa	Lemstra	EquiLend
Andrew	Leone	Millennium Advisors
Steve	Lethaby	Clearstream Banking
Brian	Leu	Calpers
Ross	Levin	Trading Apps
David	Lewis	FIS
Matthew	Lilien	Pirum
Jonathan	Linken	PGIM
Youqing	Liu	Tradeup Securities Inc.
Matthew	Lochansky	BlackRock
Karl	Loomes	Securities Finance Times
Michael	Lorenzo	Mirae Asset Securities
Stephen	Loshiavo	MUFG Securities
Brian	Losier	Fidelity Capital Markets
Carmine	Losurdo	Hilltop Securities Inc
Sebastian	Lothamer	Phillip Capital
Michael	Lotko	Ohio PERS
John	Loynd	BMO Capital Markets
Robert	Lynch	Morgan Stanley
Gregory	Lyons	Debevoise & Plimpton LLP
Benjamin	Macdonald	National Bank Financial Inc.
John	Macdonald	Fidelity Investments
Ian	Macgilvray	Robinhood Markets Inc
Morgan	Maclean	Deutsche Bank
Mark	MacNeill	eSecLending



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Michael	Madaio	Pershing LLC
Farrah	Mahmood	ISLA
David	Mak	Wealthsimple Investments Inc.
Joseph	Malafrente	Altruist Financial
Aldo	Mannino	Clear Street
Robert	Marciante	J.P. Morgan
Patricia	Marckesano	Vanguard
BJ	Marcoullier	Transcend
Gavin	Marcus	S&P Global
Lionel	Mark	Canaccord Genuity
Michael	Markovinovic	Sumitomo Mitsui Trust Bank
Stephen	Markowitz	Wallachbeth Capital, LLC
Richard	Marquis	Pirum
Ianthus	Martin	BlackRock
William	Mascaro	Citi
Victor	Masotti	Clear Street
Raymond	Mastroianni	J.P. Morgan
Ligia	Matasaru	CIBC
Kelly	Mathieson	Digital Asset
Christine	Mattone	Citi
Michael	McAuley	BNY
Kevin	McCabe	Daiwa Capital Markets America Inc
Brendan	McCarthy	Deutsche Bank
Sean	McCready	Anson Funds
Donald	McCrossen	Elan Capital Management
Mathew	McDermott	Goldman Sachs
Bridget	McGill	Invesco
Courtney	McGrath	Wealthsimple Investments Inc.
Daniel	McGuiggin	Brown Brothers Harriman
Chaselyn	McLane	Tradeweb
Patrick	McManus	SSGA Funds
Lukas	Meier	Zürcher Kantonalbank
Ronald	Meise	State Street
Marques	Mercier	Invesco
Anthony	Merola	Velocity Clearing



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First Name	Last Name	Company Name
Tamela	Merriweather	Northern Trust
Gary	Messina	Pirum
Michael	Metcalfe	State Street
Peter	Micciulla	Sumitomo Mitsui Trust Bank
Gregory	Minard	Buckler Securities
Alfredo	Minniti	Southwest Securities Inc
Sasha	Mogilevich	MUFG Securities
Jo Ann	Morano	Mizuho Securities
Kathrina	Morozewicz	Morgan Stanley
Patrick	Morrissey	Vanguard
Michael	Mosely	Mizuho Securities
Karthigan	Muraleetharan	TD Securities
Rian	Murphy	Buckler Securities
Ghina	Nassar	J.P. Morgan
Amin	Nathoo	Anson Funds
Allison	Nave	Dealerweb
Vikas	Nigam	Deutsche Bank
Robert	Nilson	Dynex Capital
Lauren	Northrop	Bank of America Merrill Lynch
Michael	Norwood	EquiLend
Tony	Nugent	FIS
Jenn	Ocampo-King	TD Securities
Billy	Ochoa	Santander
Dan	O'Connor	Hidden Road Partners
Nicole	O'Donnell	S&P Global
James	O'Hara	CME Group
Jose	Ometo	B3
Loic	Onteniente	BNP Paribas
Victor	Oreskovich	RBC Capital Markets
Ryan	Osborne	Mizuho Securities
Andrea	Otoole	Charles Schwab & Co Inc
Maksym	Padalko	Bank of Canada
Michael	Palladino	FenicsRepo
James	Palmer	BNY
Michael	Palmeri	Velocity Clearing



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First Name	Last Name	Company Name
Thomas	Palmeri	Axos Clearing
Joseph	Parascandolo	Wematch
John	Parker	Invesco
Jordana	Parker	Provable Markets
Lee	Parker	DTCC
Shane	Parks	BNY
Brian	Pash	S&P Global
Dhilan	Patel	Scotiabank
Sagar	Patel	J.P. Morgan
Tejal	Patel	Prudential
Ralph	Patterson	J.P. Morgan
Matthew	Peabody	BNY
Brad	Pedersen	Northern Trust
William	Pepe	Interactive Brokers
Steven	Perez	Marex Capital Markets
Daniel	Phillips	J.P. Morgan
Beth	Pietrangelo	Wells Fargo
Collin	Pike	Charles Schwab & Co Inc
Joseph	Pirro	ING Financial Markets
Emil	Plataroti	HSBC
Jarrold	Polseno	State Street
Thomas	Poppey	Brown Brothers Harriman
Robert	Price	Federal Bureau of Investigation
Tom	Price	DTCC
Ryan	Priest	Canaccord Genuity
Kevin	Pruner	J.P. Morgan
James	Puccinelli	Goldman Sachs
Joseph	Puliafico	B Riley Securities Inc
Manisha	Ramji	Toronto Stock Exchange
George	Rapalje	State Street
Jill	Rathgeber	Fidelity Investments
Chris	Reardon	Vanguard
Robert	Reardon	MUFG Securities
Frank	Regan	Northern Trust
Kevin	Reinert	BNY



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First Name	Last Name	Company Name
George	Rennick	J.P. Morgan
John	Reul	Charles Schwab & Co Inc
Arthur	Reyes	SSGA Funds
Sheldon	Reynolds	Hidden Road Partners
Jason	Ribando	CIBC Capital Markets
David	Rice	Gelber Group
Michael	Rieder	S&P Global
Barrie	Ringelheim	Citi
Meredith	Roderick	Brown Brothers Harriman
Lee	Ropelato	Deutsche Bank
Michael	Rosner	RBC Capital Markets
Val	Rossi	ABN AMRO Clearing
Francis	Roughan	Natixis
Kimberly	Ruberti	Societe Generale
Max	Rubin	Velocity Clearing
Adam	Ruen	III Capital Management
Thomas	Rumer	Vanguard
Olivia	Russell	GLMX
Thomas	Ryan	Mitsubishi UFJ Trust
Emily	Sackett	J.P. Morgan
Robert	Sackett	Clear Street
Igor	Salzgeber	FIS
Michael	Sangiaco	Gelber Group
Donald	Santina	Stifel
Michael	Santoro	Hidden Road Partners
Michael	Saunders	CIBC
Vincent	Savarese	J.P. Morgan
Tommy	Scagliola	Barclays
Steven	Schneider	Morgan Stanley
Steve	Scholl	National Bank of Canada Financial Inc.
Mary Jane	Schuessler	BMO Capital Markets
Fred	Schweizer	J.P. Morgan
Stephen	Scotto	FenicsRepo
Dave	Sedman	Northern Trust
Frank	Seibold	Pirum



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First Name	Last Name	Company Name
Philip	Sercia	Altruist Financial
Bruno	Sgambellone	Nomura
Kunal	Shah	RBC Capital Markets
Pranay	Sharma	BlackRock
Sumit	Sharma	TD Securities
Wim	Shih	Clear Street
Dennis	Shikar	Natixis
Taras	Sidorenko	BNY
Taryn	Siglain	State Street
Michael	Silecchia	BNY   Pershing
Kenneth	Silliman	TD Securities
Anthony	Silvio	TradeStation
Saurabh	Singh	Drivewealth
Tyree	Singletary	PGIM
Michael	Sisto	J.P. Morgan
Michael	Skinner	Hidden Road Partners
Scott	Skyrm	Curvature Securities LLC
James	Slater	EquiLend
Michael	Slomienski	Goldman Sachs
Jenner	Smith	Capitolis
Mel	Smith	UBS
Ben	Sofoluwe`	Macquarie
Simon	Sourigon	Natixis
Matthew	Stakofsky	J.P. Morgan
Christopher	Stanley	Bank of America Merrill Lynch
Tony	Stanton	Dealerweb
Craig	Starble	eSecLending
Brian	Steele	DTCC
Nancy	Steiker	FIS
Alex	Steinmetz	Goldman Sachs
Bridget	Stier	U.S. Bank
Glen	Stone	Treasuryspring
Eric	Stovicek	J.P. Morgan
John	Stracquadanio	FinOptSys
Guido	Stroemer	HQLA-X



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First Name	Last Name	Company Name
Jason	Strofs	BlackRock
Daniel	Sutter	FIS
Paul	Tagliareni	Morgan Stanley
Christopher	Talbott	Stonex Financial
Anthony	Tarabocchia	MUFG Securities
Neil	Taylor	OSTTRA
John	Templeton	BNY
Nicholas	Termini	FIS
Andrew	Thornhill	RBC Capital Markets
Jordan	Tiger	BlackRock
Daniel	Tison	Securities Finance Times
Anurag	Tiwary	Northern Trust
Fabrice	Tomenko	Clearstream International
Michael	Torre	Goldman Sachs
Anthony	Toscano	MUFG Investor Services
Michael	Tramonte	TradeStation
Jan	Treuren	Cboe Clear Europe
Geraldine	Trippner	Societe Generale
Cherry	Trower	BlackRock
Matthew	Troy	Jefferies LLC
Rachel	Turner	UBS
Tony	Tutrone	Citi
Doug	Tveter	BMO Capital Markets
James	Tymeck	BMO Capital Markets
Ed	Tyndale-Biscoe	ION
Stewart	Udall	Scotiabank
Nehal	Udeshi	BNY
Steve	Uszkay	MUFG Securities
Chris	Valentino	EquiLend
Keith	Vanderbeek	FenicsRepo
Ian	Vanderhorn	NatWest Markets
Philip	Vandermause	TransMarket Group
Bryan	VanderPutten	Helix Financial Systems
Mario	Venditti	Marex Capital Markets
Thomas	Veneziano	Pirum





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First Name	Last Name	Company Name
Enrique	Verdu	Banco Santander
Marcello	Vicentini	OSTTRA
John	Vinci	DTCC
Ueli	von Burg	Zürcher Kantonalbank
John	Wachendorf	Futu Clearing, Inc.
Simon	Waddington	ISLA
William	Wade	Citi
Daniel	Waldron	Tradition Securities & Derivatives
Lance	Wargo	Calpers
John	Weasler	UMB Bank National Association
Matthew	Weinshank	BNY
Mark	Werner	Dynex Capital
Mark	Whipple	Invesco
Jon	Whiting	Fidelity Agency Lending
Travis	Whitmore	State Street
Paul	Wilson	S&P Global
Philip	Winter	Citi
Barry	Withnell	RBC Capital Markets
Garssen	Wong	Samuel A Ramirez & Co
Daniel	Woo	TD Securities
Keith	Wright	Mirae Asset Securities
Chen	Xu	Debevoise & Plimpton LLP
Jason	Yao	Nomura
Mathilda	Yared	National Bank Financial Inc.
Dina	Yavich	J.P. Morgan
Antonis	Yiasemis	MUFG Securities EMEA Plc
JT	Zamecnik	Mitsubishi UFJ Trust
Robert	Zekraus	GLMX
Fred	Zhang	Tradeup Securities Inc.
Olivia	Zhou	Wealthsimple Investments Inc.
Philip	Zywot	BNY